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LAW OFFICES
FRITZ R. KAHN, P.C.
1920 N STREET, NW. (8TH FL.)
WASHINGTON, DC 20036
Tel.: (202) 263-4152 Fax: (202) 331-8330
e-mail: xccgc@verizon.net

February 14, 2011

Via Facsimile Transmission

Ms. Cynthia T. Brown
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, D. C. 20423

ENTERED
Office of Proceedings

FEB 14 2011

Part of
Public Record

Dear Ms. Brown:

This refers to Docket No. AB-397 (Sub-No. 7X), Tulare Valley Railroad Company—Abandonment Exemption—in Tulare County, CA, and the Joint Trail Use Statement of K&M Properties One, LLC and American Trails Association, Inc., filed on February 2, 2011, pursuant to 49 C.F.R. §1152.29(f)(1).

I am authorized to state that the residual railroad, Tulare Valley Railroad Company, will be pleased to negotiate a rail banking/trail use agreement with K&M Properties One, LLC, the trails operator proposing to replace the present trails operator, American Trails Association, Inc.

Sincerely yours,


Fritz R. Kahn

cc: Michael J. Van Wagenen, Esq.